



California Public Employees' Retirement System
P.O. Box 94229-2714
Sacramento, CA 94229-2714

HEALTH BENEFIT PLAN

ENROLLMENT FORM

PERS-HBD-12 (Rev.8/10)

**DO NOT SEND MEDICAL
CLAIMS TO THIS ADDRESS**

CalPERS USE ONLY - DOCUMENT REFERENCE NUMBER

PLEASE TYPE

1. TYPE OF ACTION (Check One) <input type="checkbox"/> a. NEW enrollment <input type="checkbox"/> b. CHANGE of coverage <input type="checkbox"/> c. CANCEL all coverage	2. SOCIAL SECURITY NUMBER ____	A C C O U N T I D E N	LIST ALL PERSONS (including self) TO BE ENROLLED IN:	DATE OF BIRTH	Family Relation- ship	G E N D E R M F	C O D E
	3. SPOUSE/DOMESTIC PARTNER'S SOCIAL SECURITY NUMBER ____		17. BASIC PLAN	Mo. Day Yr.			
			(FIRST) (MI) (LAST)		SELF		
4A. Name			SSN				
Mailing Address (FIRST) (MI) (LAST)			(FIRST) (MI) (LAST)				
City, State, ZIP	Daytime Phone	Evening Phone	SSN				
4B. RESIDENCE ZIP CODE (If different from 4A)			(FIRST) (MI) (LAST)				
5. <input type="checkbox"/> Please check if Permanent Intermittent Employee (applies to active State employees only)	6. GENDER <input type="checkbox"/> Male <input type="checkbox"/> Female	7. MARRIED <input type="checkbox"/> Yes <input type="checkbox"/> No	SSN				
			(FIRST) (MI) (LAST)				
8. PLAN CODE	9. NAME OF HEALTH PLAN		SSN				
10. GROSS PREMIUM \$	11. PRIMARY CARE PHYSICIAN/MEDICAL GROUP						
12. PRIOR PLAN CODE	13. PRIOR HEALTH PLAN	A C C O U N T I D E N	18. SUPPLEMENTAL PLAN	DATE OF BIRTH	Relation- ship		C O D E
			(FIRST) (MI) (LAST)	Mo. Day Yr.			
14. Reason Code	15. Permitting Event Date Mo. Day Yr.	16. EFFECTIVE DATE Mo. Day Yr.					

19. CHECK ONE

- ☐ I **DO NOT** elect to enroll in a Health Benefits Plan under the Public Employees' Medical and Hospital Care Act.
- ☐ I elect to **ENROLL IN (OR CHANGE TO)** a Health Benefits Plan as shown in Items 8 and 9 above and authorize deductions to be made from my salary or retirement allowance to cover my share of the cost of enrollment as it is now or as it may be in the future. I also certify that the names of all dependents listed above in items 17 and/or 18 are eligible family members as defined in the Public Employees' Medical and Hospital Care Act.
- ☐ I elect to **CANCEL** the Health Benefits Plan as shown in items 12 and 13 above.

20. EMPLOYEE OR ANNUITANT'S SIGNATURE (see privacy information on reverse of employee copy)

21. DATE SIGNED

Mo. Day Year

TELEPHONE NUMBER ()

PLEASE REFER TO THE HEALTH BENEFITS PROCEDURE MANUAL FOR COMPLETION OF ITEMS 22-27

22. DEDUCTION PLAN CODE	23. Type of action (Check One) 1. <input type="checkbox"/> New 2. <input type="checkbox"/> Cancel 3. <input type="checkbox"/> Change	24. PAY PERIOD Month Year	25. PARTY CODE	26. EMPLOYEE DESIGNATION	27. BARGAINING UNIT
28. AGENCY NAME (or Retirement System)	29. PAYROLL OFFICE CODE	30. AGENCY CODE	31. UNIT CODE		
32. I hereby certify under penalty of perjury as follows: That I am a duly appointed, qualified and acting officer of the above named agency, and that payment by the agency as provided by Sections 22825-22832 or the Government Code is hereby approved. Final determination of eligibility for the enrollment action specified will be made by the Board of Administration, Public Employees' Retirement System, in accordance with the Public Employees' Medical and Hospital Care Act and the regulations implementing the Act.		SIGNATURE OF HEALTH BENEFITS OFFICER		33. Date received in employing office	
		Mo. Day Year		34. PHONE NUMBER ()	
35. REMARKS _____ of _____ Forms WHITE - HB PINK - Agency BLUE - Employee					